

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group, LLC  
Name of Transferee

The Royal Bank of Scotland plc  
Name of Transferor

Name and Address where notices to transferee should be sent:

SPCP Group, LLC  
2 Greenwich Plaza  
1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian A. Jarmain

Court Claim # (if known): 26525  
Amount of Claim: \$5,918,740.68  
Date Claim Filed: 9/22/09  
Debtor: Lehman Brothers Holdings Inc.

With a copy to:

Andrews Kurth LLP  
450 Lexington Avenue - 15th Floor  
New York, NY 10017  
Attn: David Hoyt

Phone: 203-542-4032  
Last Four Digits of Acct #: \_\_\_\_\_

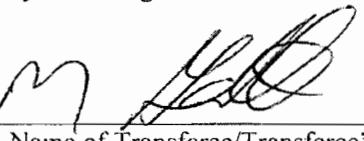
Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

  
\_\_\_\_\_  
Name of Transferee/Transferee's Agent

Date: 3/23/11

*AS*

By:

*AS*  
\_\_\_\_\_  
Name of Transferor/Transferor's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

By: CLL Date: 3/23/11  
Name of Transferor/Transferor's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.